

# مكالمة علاقات المستثمرين

## مزايا للتطوير العقاري



# بنود الاجتماع

1. مناقشة البيانات المالية للفترة المنتهية في 31 ديسمبر 2025



# Condensed consolidated statement of profit or loss and other comprehensive income

## For the year ended 31st December 2025

	31 Dec 2025	31 Dec 2024	VARIANCE	
	QR	QR	QR	%
Operating Income (Rental, Finance Income & Facility Management)	149,333,987	139,200,982	10,133,005	7%
Operating expenses	(17,835,419)	(19,372,412)	1,536,993	-8%
<b>Gross profit</b>	<b>131,498,568</b>	<b>119,828,570</b>	<b>11,669,998</b>	<b>10%</b>
Other income*	29,974,147	10,141,785	19,832,362	196%
General and administrative expenses	(28,925,793)	(29,881,004)	955,211	-3%
Provision for legal expenses	-	(85,871,006)	85,871,006	-100%
Allowance for impairment of financial investment	(1,500,000)	(7,500,000)	6,000,000	-80%
Share of profit/ (loss) of equity accounted investee	216,901	284,673	(67,772)	-24%
<b>Operating profit</b>	<b>131,263,823</b>	<b>7,003,018</b>	<b>124,260,805</b>	<b>1774%</b>
Finance cost	(76,708,702)	(76,993,250)	284,548	0%
<b>Profit (loss) before income tax</b>	<b>54,555,121</b>	<b>(69,990,232)</b>	<b>124,545,353</b>	<b>178%</b>
Income tax expense	(500,000)	-	(500,000)	100%
<b>Profit (loss) for the period</b>	<b>54,055,121</b>	<b>(69,990,232)</b>	<b>124,045,353</b>	<b>177%</b>
Other comprehensive income	-	-	-	-
<b>Total comprehensive (loss) income for the period</b>	<b>54,055,121</b>	<b>(69,990,232)</b>	<b>124,045,353</b>	<b>177%</b>
<b>Basic and diluted earnings per share</b> (attributable to shareholders of the parent expressed in QR per share)	0.054	(0.070)		



# Condensed consolidated statement of financial position

## as of 31st December 2025

	31 Dec 2025	31 Dec 2024	VARIANCE	
	QR	QR	QR	%
<b>ASSEST</b>				
Property and equipment	1,391,361	1,223,211	168,150	14%
Right of use assets	878,039	1,024,891	(146,852)	-14%
Investment properties	1,267,889,984	1,265,372,585	2,517,399	0.2%
Equity accounted investee	19,245,018	19,028,117	216,901	1%
Financial assets	15,677,197	17,177,197	(1,500,000)	-9%
Finance lease receivable	952,092,696	993,240,539	(41,147,843)	-4%
<b>Non-current assets</b>	<b>2,257,174,295</b>	<b>2,297,066,540</b>	<b>(39,892,245)</b>	<b>-2%</b>
Development properties	115,359,159	45,055,578	70,303,581	156%
Finance lease receivable	41,147,847	38,673,513	2,474,334	6%
Trade and other receivables	50,440,575	188,675,124	(138,234,549)	-73%
Cash and bank balances	104,798,599	79,579,645	25,218,954	32%
<b>Current assets</b>	<b>311,746,180</b>	<b>351,983,860</b>	<b>(40,237,680)</b>	<b>-11%</b>
<b>TOTAL ASSETS</b>	<b>2,568,920,475</b>	<b>2,649,050,400</b>	<b>(80,129,925)</b>	<b>-3%</b>



# Condensed consolidated statement of financial position

## as of 31st December 2025

	31 Dec 2025	31 Dec 2024	VARIANCE	
	QR	QR	QR	%
<b>EQUITY AND LIABILITIES</b>				
<b>Equity</b>				
Share capital	1,000,000,000	1,000,000,000	-	0%
Legal reserve	30,881,273	25,475,761	5,405,512	21%
Accumulated losses	(21,715,669)	(69,013,900)	47,298,231	-69%
<b>Total equity</b>	<b>1,009,165,604</b>	<b>956,461,861</b>	<b>52,703,743</b>	<b>6%</b>
<b>Liabilities</b>				
Borrowings	1,341,842,946	1,357,022,485	(15,179,539)	-1%
Trade and other payables	-	15,306,332	(15,306,332)	-100%
Lease liabilities	637,453	789,342	(151,889)	-19%
Employees' end of service benefits	2,627,086	2,193,387	433,699	20%
<b>Non-current liabilities</b>	<b>1,345,107,485</b>	<b>1,375,311,546</b>	<b>(30,204,061)</b>	<b>-2%</b>
Borrowings	84,057,508	85,140,429	(1,082,921)	-1%
Lease liabilities	281,321	256,015	25,306	10%
Income tax payable	500,000	-	500,000	100%
Trade and other payables	129,808,557	231,880,549	(102,071,992)	-44%
<b>Current liabilities</b>	<b>214,647,386</b>	<b>317,276,993</b>	<b>(102,629,607)</b>	<b>-32%</b>
<b>Total liabilities</b>	<b>1,559,754,871</b>	<b>1,692,588,539</b>	<b>(132,833,668)</b>	<b>-8%</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>2,568,920,475</b>	<b>2,649,050,400</b>	<b>(80,129,925)</b>	<b>-3%</b>

THANK  
YOU



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