

مكالمة علاقات المستثمرين

Investor Relation

Conference Call



Agenda	بنود الاجتماع
1- Discussion of the Financial Statements for the Period Ended 30 June 2026	1- مناقشة البيانات المالية للفترة المنتهية في 30 يونيو 2026



Condensed consolidated statement of profit or loss and other comprehensive income

For the six-month period ended 30 June 2026

	30 June 2026	30 June 2025
	QR	QR
Operating income	67,609,977	69,546,692
Income from sale of completed property *	21,649,093	-
Net income from property management	2,692,737	2,131,730
Operating expenses	(5,801,296)	(4,580,768)
Gross Operating Income*	86,150,511	67,097,654
Other income **	1,405,955	21,294,025
Share of results of equity accounted investee	79,588	342,284
Allowance for impairment of financial assets	(750,000)	-
General and administrative expenses	(14,375,030)	(13,687,319)
Gain/ (Loss) on disposal	(945,377)	-
Finance cost	(36,037,293)	(37,986,154)
Profit (loss) before income tax	35,528,354	37,060,490
Income tax expense	(225,000)	-
Profit (loss) for the period	35,303,354	37,060,490
Other comprehensive income	-	-
Total comprehensive (loss) income for the period ***	35,303,354	37,060,490
Basic and diluted earnings per share	0.035	0.037



Interim condensed consolidated statement of financial position as of 30 June 2026

	30 June 2026	31 Dec 2025
	QR	QR
ASSEST		
Property and equipment	1,612,876	1,391,361
Right-of-use assets	734,167	878,039
Investment properties	1,084,719,607	1,267,889,984
Equity accounted investee	19,324,606	19,245,018
Financial assets	14,927,197	15,677,197
Finance lease receivable	930,541,813	952,092,696
Trade and other receivables	49,449,193	-
Total non-current assets	2,101,309,459	2,257,174,295
Development properties	113,682,749	115,359,159
Finance lease receivable	42,443,763	41,147,847
Trade and other receivables	41,619,856	50,440,575
Cash and bank balances	81,387,865	104,798,599
Current assets	279,134,233	311,746,180
TOTAL ASSETS	2,380,443,692	2,568,920,475



Interim condensed consolidated statement of financial position as of 30 June 2026

	30 June 2026	31 Dec 2025
	QR	QR
EQUITY AND LIABILITIES		
Equity		
Share capital	1,000,000,000	1,000,000,000
Legal reserve	30,881,273	30,881,273
Accumulated Profit / (losses)	13,587,685	(21,715,669)
Total equity	1,044,468,958	1,009,165,604
Liabilities		
Borrowings	1,198,430,275	1,341,842,946
Lease liabilities	490,304	637,453
Employees' end of service benefits	2,927,502	2,627,086
Non-current liabilities	1,201,848,081	1,345,107,485
Bank overdraft	4,551,701	-
Borrowings	78,928,148	84,057,508
Lease liabilities	289,930	281,321
Income tax payable	666,646	500,000
Trade and other payables	49,690,228	129,808,557
Current liabilities	134,126,653	214,647,386
Total liabilities	1,335,974,734	1,559,754,871
TOTAL EQUITY AND LIABILITIES	2,380,443,692	2,568,920,475



THANK YOU

